



Dynamics 365 HR Migration

Migrate Dynamics 365 Human resources to Dynamics 365 Finance and operations infrastructure

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Analysis



Pre-requisites

The Microsoft Dynamics Lifecycle Services user should have the **Organization admin** role.

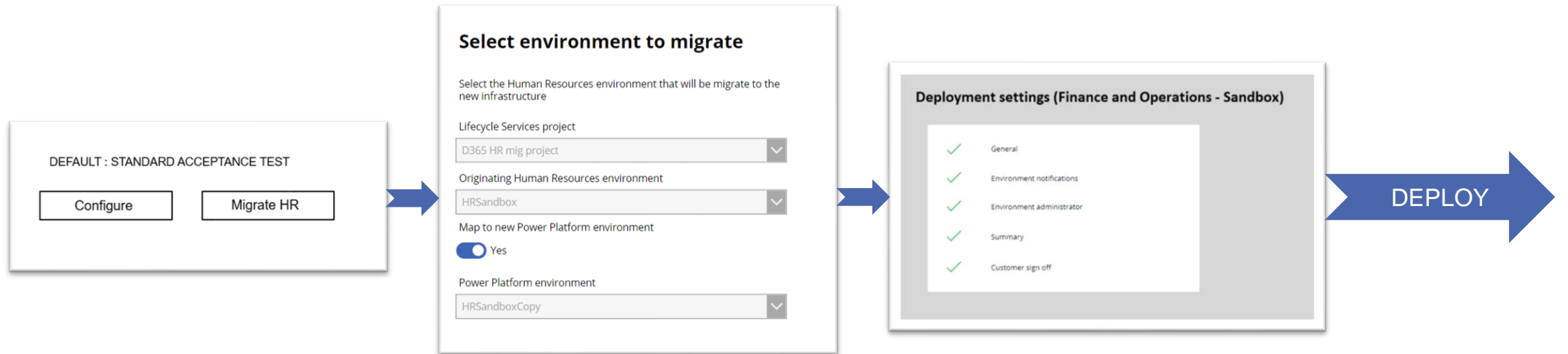
Refresh your sandbox from Production

Copy your dataverse environment before migrating a Sandbox

Power platform environment should have enough storage capacity for the environment copy

Create a LCS project

- ✓ Create a new Lifecycle Services project for the migration.
- ✓ Select project custom type as Microsoft Dynamics 365 Human Resources Migration.
- ✓ Complete project onboarding first to enable HR migration tool



Post migration

- ✓ The complete migration will take 3-4 hours.
- ✓ Your environment will have new URL.
- ✓ Manually repoint the integrations.
- ✓ Manually configure Dual-Write integration.
- ✓ Manually repoint the report URL.
- ✓ Link Power Platform environment

Validate migration

- **Verify accessibility:** Confirm that the migrated environment can be accessed using the generated URL.
- **Test user access:** Ensure that users can successfully access the migrated sandbox environment.
- **Validate Dataverse accessibility:** Confirm that the associated Dataverse environment for the migrated sandbox is accessible.
- **Spot-check data:** Perform random checks on different datasets to ensure that the most recent and updated data is available in the migrated environment.
- **Validate critical business processes:** Execute and complete essential business processes to validate their functionality and integrity in the new environment.
- **Review security policies:** Verify that your security policies are still applicable and effective in the migrated environment.
- **Test batch job triggers:** Confirm that batch jobs are being triggered as expected, without any disruptions or failures.



Are you ready for HR migration?

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